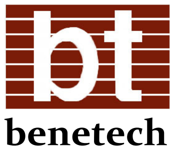

benetech

P.O. Box 348
One Dodge Street
North Greenbush, NY 12198
Phone: 518.283.8500
Toll-Free: 800.6984753
Fax: 518.283.2384
www.wedobenefits.com

Flexible Spending Account

DEPENDENT CARE EXPENSE RECOVERY FORM

See reverse side for detailed instructions regarding completion of this form.

Your Employer ______________________________

Your Name ______________________________ **Your ID#** ______________

Your Home Address ______________________________
(Street) (City) (State) (Zip)

If this is a new address, check here ☐

Dependent(s) Name(s)	Date(s) of Birth	Relationship to Employee	
		☐ Child ☐ Other	*If "Other," please specify:*
		☐ Child ☐ Other	*If "Other," please specify:*
		☐ Child ☐ Other	*If "Other," please specify:*

When submitting this form you must complete the information requested and attach an ***Itemized Receipt, Cancelled Check or Other Proof of Payment***.

Dates of Service	Name of Provider and Tax ID#	Total Reimbursement Requested

By signing and submitting this form you acknowledge that all requirements of Section 213(d) of the IRS code, as well as the plan document of your employer, have been satisfied.

Any Person Who Knowingly, and With the Intent to Injure, Defraud or Deceive any Employer or Administrator, Files a Statement of Claim Containing any False, Incomplete or Misleading Information May be Guilty of a Criminal Act Punishable Under Law.

➡ **Your Signature** ______________________________ **Date** ______________

I hereby certify that the above statements are complete and accurate to the best of my knowledge. I also agree to reimburse my employer and/or the administrator of an overpayment which is in excess of the amounts payable under the plan.

REVISED; February 2011

Instructions for completing this Flexible Spending Account

DEPENDENT CARE EXPENSE RECOVERY FORM

The form should be completed and signed by the Employee who established the Flexible Spending Account with the Employer listed in the first section on page 1

- Enter your name, Employee ID Number (last 4 digits of your Social Security Number), and your home address.
- Check the box if this is a new address.
- List the dependent's name(s), dates(s) of birth and relationship(s) to you (the employee). If the dependent is not a child or a spouse, please specify the relationship in the "Other" field. Reimbursement requests for multiple family members may be submitted on the same form.
- List the earliest (oldest) date of dependent care through the last (most recent) date of dependent care being submitted. For example: (6/5/07-6/16/07). List the name of the dependent care provider and either the Tax Identification Number (TIN) of the facility or the Social Security Number (SSN) of the individual care provider. Indicate the grand total requested for reimbursement.
- **The Employee's signature is required,** as indicated by the bold arrow. Please date the form as well in the space provided.
- This claim form and supporting documentation {receipt(s); cancelled checks; etc.} may be submitted to Benetech via:
    - **US mail** -- to the address at the top of page 1; or,
    - **Fax** – to 518.283.2384*; or,
    - **Email** – to flexinfo@benetech.cc

* **NOTE: as of February 2011, this is a new fax number. Please use this number for all your future Flex claims submissions.**

REVISED; February 2011